

AKTIEN AUS ÜBERZEUGUNG

FACTSHEET

LOYS Global

Investment Strategy

LOYS Global is an actively managed investment fund that focuses on global stock selection. The stock picking approach of the fund rests on a rigorous bottom-up research process which is accompanied by a proprietary quantitative valuation system. The main characteristics of LOYS Global are its long term focus, low turnover, high active share and a preference for undervalued companies with a strong commitment on shareholder value.

SHARE CLASS S

As of: 31.03.2024

Fund Information

Fund name:	LOYS Sicav - LOYS Global S
Share class:	Share Class S / Institutional Share Class
WKN:	A0LFXD
ISIN:	LU0277768098
Valor:	2845435
Information Agent:	LOYS AG
Net-Asset-Value (NAV):	1,115.40 EUR
Agio:	0.00 %
Management fee:	0.45 %
Ongoing Charges:	0.99 %
Distribution policy:	Retention
Incentive fee:	None
Date of inception:	02. January 2007
AuM in Strategy:	219.0 million EUR
Liquidity / Price fixing:	Daily

Facts and Figures (gross)¹

Performance 1 year	2.3 %
Performance 3 years	-2.8 %
Performance 5 years	7.4 %
Performance 10 years	56.1 %
Performance YTD	-1.7 %
Performance since 02.01.2007	123.1 %
Best month*	+16.0 %
Worst month*	-20.0 %
Ratio of positive months*	61.2 %
longest loosing period*	5 months
maximum drawdown*	-52.4 %
Volatility*	15.0 %

Fund Management Commentary

LOYS Global is starting the second quarter with a monthly increase of around 2.5 percent. The last four weeks have provided some clarity, particularly on the interest rate market. After decades, Japan is backing away from its zero interest rate policy. Meanwhile, Switzerland is initiating a series of interest rate cuts in Europe. And the Federal Reserve has announced three interest rate cuts for the current year. A similar move is also expected from the ECB in Frankfurt. Meanwhile, the stock markets continued their upward trend, with the topic of 'artificial intelligence' once again acting as a pacemaker. Irrespective of this, the upward trend on the stock markets recently broadened. The fund management of LOYS Global completely divested its BP position in recent weeks.

*observation period: since creation of the institutional share class

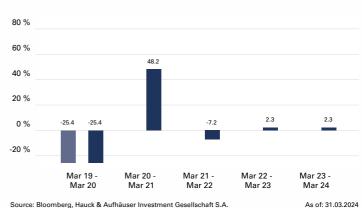


Comparison of LOYS Global (gross)¹

Rolling 12 months intervals (gross)¹

LOYS Sicav - LOYS Global in consideration with the maximum issue surcharge of 0 %)

LOYS Sicav - LOYS Global S (gross)

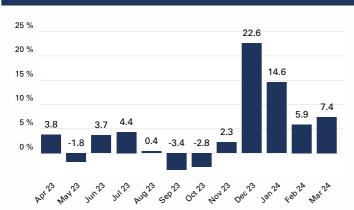




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ACTSHEET	CTSHEET LOYS Global					SHARE CLASS S			As of: 31.03.2024				
Portfolio	Overvie	w LOYS	6 Global										
TOP-5-HOL	DINGS (31.	.03.2024)		Country-Allocation (31.03.2024)					Industries-Allocation (31.03.2024)				
EDAG			9.09 %	6 US	SA			22.45 %	Consur	mer Discretio	onary		22.64 9
MAX Automa	ation		7.78 %	6 Ge	ermany			16.04 %	Informa	ation Techno	ology		22.13 9
Enhabit Inc.			7.55 %	6 Gr	eat Britain			15.68 %	Industr	ials			20.62
AcadeMedia	AcadeMedia 5.99 %			Sweden			14.37 %	Health Care				11.61	
Embracer Source: Hauck & A			5.60 %	6 Sv	vitzerland			9.09 %	Teleco	mmunicatior	n Services		8.41
Year	Jan	Feb	Mar	Apr	Мау	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Yea
2014	0.3	1.8	0.5	Ар і 1.0	3.3	1.5	-0.2	0.8	-0.1	-2.2	2.5	-0.2	9.3
2015	5.9	4.0	2.4	1.6	0.6	-4.3	1.6	-6.0	-4.7	10.3	2.2	-3.8	8.9
2016	-7.9	-0.4	5.7	2.6	1.4	-3.2	5.6	0.9	0.6	2.6	0.3	5.5	13.5
2017	-0.8	2.0	2.0	0.7	0.5	-0.8	0.2	-0.9	5.9	3.5	0.5	1.8	15.4
2018	-0.0	-2.2	-2.8	4.7	1.1	-2.6	3.5	0.3	0.9	-6.7	-1.2	-10.1	-14.8
2019	8.4	2.4	1.1	4.1	-6.2	2.7	-0.6	-3.6	4.5	0.8	3.3	0.6	18.0
2020	-3.3	-8.2	-20.0	11.7	3.2	1.1	-4.2	6.7	-2.9	-4.7	16.0	2.0	-7.5
2021	1.5	2.9	8.7	0.1	2.4	1.6	-0.5	1.9	-0.7	-0.2	-4.9	4.2	17.8
2022	-2.1	-6.5	-2.1	-2.4	2.2	-8.8	7.7	-4.0	-8.4	6.5	6.4	-3.2	-15.3
2023	7.5	2.1	-1.3	2.6	-3.3	2.8	3.0	-3.2	-2.8	-6.6	4.8	7.5	12.7
2024 ource: CleverSoft	-0.7 FondsDB™	-3.5	2.6	-	-	-	-	-	-	-	-	-	-1.7 As of: 31.03.202

Rolling 5-year Intervals (gross)¹



Source: CleverSoft FondsDB[™]; as per end of month

As of: 31.03.2024

LOYS AG at a Glance

Company Philosophy

- · Owner-managed independent company with aligned interests
- Board and management are invested in the funds
- Specialization on equity markets
- Fair and transparent fee structure

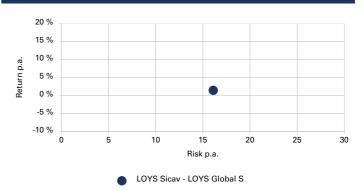
Investment Philosophy

- Active and consequent fund management
 Value driven, fundamental bottom-up approach
 Investments are defined by quantitative and qualitative factors
- Consistent execution of investment decisions

Fund Manager

- Highly experienced Fund Management
- Proven, successful track-record
 Continuous outperformance of MSCI World Index
 Backed by experienced, qualified investment team

Return/Risk Diagram



Timeframe: March 2019 - March 2024 Source: Bloomberg, Hauck Aufhäuser Lampe Privatbank AG

As of: 31.03.2024

Contact

LOYS AG

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Important Information:

¹The gross value development (BVI method) takes into account all costs incurred at fund level (for example, the management fee) with the exception of any front-end load that may be incurred (this is otherwise marked separately). Additional costs may be incurred individually at customer level (e.g. custody account fees, commissions and other fees). Model calculation (net): One investor would like to purchase units for EUR 1000. With a maximum initial sales charge of 5%, he or she must spend a one-off of EUR 50. Additionally, custody account costs may be incurred which affect the performance of the portfolio reduce the deposit costs. The custody account costs result from the price and service list of your Bank. This document is for informational purposes only and does not constitute an offer or solicitation. Predictive statements are based on assumptions. Since all assumptions, predictions and statements simply reflect the current view of future events, they are quite naturally subject to inherent risks and uncertainties. Thus, they should not be regarded a guarantees or promises regarding future performance. Investors are alerted that future performance can vary greatly from past results. Especially performance results referring to a period of less than twelve months (Year-to-date-performance, start of investment fund within the last twelve months) does not reliably indicate future results due to the short period of comparison. Hence, the future performance free of charge from LOYS AG, Barckhausstr. 10, 60325 Frankfurt am Main, from HAUCK & AUFHÅUSER INVESTMENT GESELLSCAHFT S.A., R.C.S.LUXEMBURG NR. B. 31.093, 1. c, rue Gabriel Lippmann, L - 5365 Munsbach, as well as from representative in Svitzerland, 1741 Group, Burggraben 16, 9000 St. Gallen, www.1741group.com and from the paying agent in Switzerland, Frankfurt am Main.

The units issued by this fund may only be offered for purchase or sold in jurisdictions in which such offer or sale is permitted. The units of this fund may not therefore be offered for purchase or sold within the USA or to or for the account of US citizens or US persons domiciled in the USA. This document and the information contained herein may not be distributed in the USA. The distribution and publication of this document and the offering or sale of the fund's units may be subject to restrictions in other jurisdictions as well.

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The sales documents of the fund can be obtained free of charge from: and paying agent in Switzerland

LOYS AG Barckhausstr. 10 60325 Frankfurt am Main

and by the

Hauck & Aufhäuser Fund Services S.A. 1c, rue Gabriel Lippmann 5365 Munsbach

as well as

Schweizer Vertreter 1741 Group Burggraben 16 9000 St. Gallen www.1741group.com Frankfurter Bankgesellschaft (Schweiz) AG Börsenstrasse 16 Postfach CH-8022 Zürich

These documents may also be obtained from the German Paying and Information Agent

Hauck & Aufhäuser Privatbankiers KGaA Kaiserstraße 24 D-60311 Frankfurt am Main

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Member of:

